

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Commercial Corporation
Asia Limited (in liquidation)

Name of Transferee

Lehman Brothers International (Europe)
(in administration)

Name of Transferor

Name and Address where notices to transferee
should be sent:

8th Floor, Prince's Building
10 Chater Road
Central, Hong Kong

Court Claim # (if known): 62786
Claim Amount Filed: \$3,083,130,884
Amount transferred (as allowed): See attached
Date Claim Filed: November 2, 2009

Debtor against claim filed: Lehman Brothers
Holdings Inc.

Phone: +852 2140 2888
Last Four Digits of Acct #: N/A

Phone: 212.903.9000 (Linklaters LLP)
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]
Transferee/Transferee's Agent

Date: 24 February 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Proof of Claim Number 62786, solely to the extent of the securities and in the quantities reflected in the Schedule below.

SCHEDULE

CUSIP	12 Sep 2008 ISIN	9 Apr 2013 ISIN	SECURITY DESCRIPTION	LEHMAN ISSUED	LBI quantities claimed for LBCCA under claim number 62786
1NL380283	XS0230176793	XS0230176793	LEHMAN BROS TREASURY CO BV FRN 20130717 SERIES# 3185 EMTN	Yes	46,200,000
1NL810198	XS0285864939	XS0285864939	LEHMAN BROS TREASURY CO BV FRN 20090512 SERIES# 6122 EMTN	Yes	200,000
1NL811873	XS0286242390	XS0286242390	LEHMAN BROS TREASURY CO BV FRN 20090217 SERIES# 6154 EMTN	Yes	100,000
1NL816922	XS0286994099	XS0286994099	LEHMAN BROS TREASURY CO BV FRN 20090223 SERIES# 6206 EMTN	Yes	200,000
1NL822912	XS0287869050	XS0287869050	LEHMAN BROS TREASURY CO BV FRN 20090223 SERIES# 6261 EMTN	Yes	100,000
1NL826822	XS0288802605	XS0288802605	LEHMAN BROS TREASURY CO BV FRN 20090302 SERIES# 6361 EMTN	Yes	100,000
1NL885661	XS0298886556	XS0298886556	LEHMAN BROS TREASURY CO BV FRN 20090508 SERIES# 7064 EMTN	Yes	550,000
1NL903464	XS0302115372	XS0302115372	LEHMAN BROS TREASURY CO BV FRN 20090529 SERIES# 7271 EMTN	Yes	150,000
1NL928867	XS0306693127	XS0306693127	LEHMAN BROS TREASURY CO BV FRN 20090622 SERIES# 7523 EMTN	Yes	100,000
1NL931176	XS0307153493	XS0307153493	LEHMAN BROS TREASURY CO BV FRN 20090706 SERIES# 7578 EMTN	Yes	200,000
1NL938148	XS0308099125	XS0308099125	LEHMAN BROS TREASURY CO BV FRN 20090706 SERIES# 7628 EMTN	Yes	200,000
1NL977419	XS0314157644	XS0314157644	LEHMAN BROS TREASURY CO BV FRN 20090810 SERIES# 8012 EMTN	Yes	300,000
1NL073532	XS0320521429	XS0320521429	LEHMAN BROS TREASURY CO BV FRN 20080918 SERIES# 8308 EMTN	Yes	100,000
1NL134912	XS0323081801	XS0323081801	LEHMAN BROS TREASURY CO BV FRN 20091005 SERIES# 8398 EMTN	Yes	100,000
1NL325098	XS0340648145	XS0340648145	LEHMAN BROS TREASURY CNVBND#9579 ZEROCPN23Jan09 MTN	Yes	100,000
1NL330718	XS0341743184	XS0341743184	LEHMAN BROS TREASURY CNVBND#9619 32.203%19Jan11 MTN	Yes	10,075
1NL330700	XS0341745635	XS0341745635	LEHMAN BROS TREASURY CNVBND#9618 FRN 19Jan11 MTN	Yes	412
1NL330726	XS0341769221	XS0341769221	LEHMAN BROS TREASURY CNVBND#9620 7.800%19Jan11 MTN	Yes	293
1NL369088	XS0349166164	XS0349166164	LEHMAN BROS TREASURY CO BV 0.000% 20100226 SERIES# 9950 EMTN	Yes	170,000

EVIDENCE OF PARTIAL TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITIES

TO: LEHMAN BROTHERS HOLDINGS, INC. AND THE BANKRUPTCY COURT

1. Lehman Brothers International (Europe) (in administration) ("Transferor") by and through Anthony Victor Lomas, Steven Anthony Pearson, Paul David Copley, Russell Downs and Julian Guy Parr (the "Joint Administrators" and each a "Joint Administrator") without personal liability, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of the Supplemental Deed dated 24 February 2014 and entered into, among others, between the Transferor and the Transferee (as defined below), does hereby certify that it has unconditionally and irrevocably transferred and assigned to **Lehman Brothers Commercial Corporation Asia Limited (in liquidation) by and through its Liquidators** ("Transferee") all right, title and interest in and to Proof of Claim Number 62786 filed by or on behalf of Transferor's predecessor in interest against Lehman Brothers Holdings, Inc., formerly a debtor in proceedings for reorganization in the United States Bankruptcy Court for the Southern District of New York, administered under Case No. 08-13555 (JMP), **solely to the extent of the securities and in the quantities reflected in the Schedule attached hereto** (the "Transferred Claim").

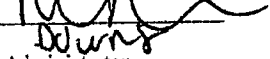
2. Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, title 11 of the United States Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claim, recognizing Transferee as the sole owner and holder of the Transferred Claim, and directing that all notices or payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferee.

3. One of the Joint Administrators has signed this Evidence of Transfer on behalf of all the Joint Administrators as agents for and on behalf of Transferor and neither they, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this Evidence of Transfer. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Joint Administrators and shall operate as a waiver of any claims in tort as well as under the laws of contract, and any claims otherwise at law or in equity. Though not parties to this Evidence of Transfer, the Joint Administrators, their firm, partners, employees, agents, advisers or representatives shall be entitled to rely on this paragraph of this Evidence of Transfer as if they were a party to it.

4. One of the Transferee's Liquidators has signed this Evidence of Transfer as agent for and on behalf of Transferee and neither the Transferee's Liquidators, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this Evidence of Transfer. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Transferee's Liquidators and shall operate as a disclaimer of any claims in tort as well as under the laws of contract, and any claims otherwise at law or in equity. Though not parties to this Evidence of Transfer, the Transferee's Liquidators, their firm, partners, employees, agents, advisers or representatives shall be entitled to rely on this paragraph of this Evidence of Transfer as if they were a party to it.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 24th day of February 2014.

Lehman Brothers International (Europe)
(In Administration)

By: 
Name: _____
Title: Joint Administrator
For and on behalf of
Lehman Brothers International (Europe) (in
administration) acting as its agent and without personal
liability

Level 23
25 Canada Square
London E14 5LQ
United Kingdom

**Lehman Brothers Commercial Corporation Asia
Limited (in liquidation)**

By: _____
Name: _____
Title: Joint and Several Liquidator
For and on behalf of
Lehman Brothers Commercial Corporation Asia
Limited (in liquidation) acting as its agent and without
personal liability

c/o KPMG
8th Floor, Prince's Building
10 Chater Road
Central
Hong Kong

SCHEDULE

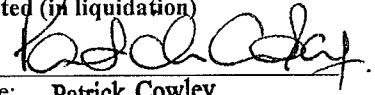
CUSIP	12 Sep 2008 ISIN	9 Apr 2013 ISIN	SECURITY DESCRIPTION	LEHMAN ISSUED	LBH quantities claimed for LBCCA under claim number 62786
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1NL810198	X50285864939	X50285864939	LEHMAN BROS TREASURY CO BV FRN 20090512 SERIES# 6122 EMTN	Yes	200,000
1NL811873	X50286242390	X50286242390	LEHMAN BROS TREASURY CO BV FRN 20090217 SERIES# 6154 EMTN	Yes	100,000
1NL816922	X50286994099	X50286994099	LEHMAN BROS TREASURY CO BV FRN 20090223 SERIES# 6206 EMTN	Yes	200,000
1NL822912	X50287869050	X50287869050	LEHMAN BROS TREASURY CO BV FRN 20090223 SERIES# 6261 EMTN	Yes	100,000
1NL826822	X50288802605	X50288802605	LEHMAN BROS TREASURY CO BV FRN 20090302 SERIES# 6361 EMTN	Yes	100,000
1NL885661	X50298886556	X50298886556	LEHMAN BROS TREASURY CO BV FRN 20090508 SERIES# 7064 EMTN	Yes	550,000
1NL903464	X50302115372	X50302115372	LEHMAN BROS TREASURY CO BV FRN 20090529 SERIES# 7271 EMTN	Yes	150,000
1NL928867	X50306693127	X50306693127	LEHMAN BROS TREASURY CO BV FRN 20090622 SERIES# 7523 EMTN	Yes	100,000
1NL931176	X50307153493	X50307153493	LEHMAN BROS TREASURY CO BV FRN 20090706 SERIES# 7578 EMTN	Yes	200,000
1NL938148	X50308099125	X50308099125	LEHMAN BROS TREASURY CO BV FRN 20090706 SERIES# 7628 EMTN	Yes	200,000
1NL977419	X50314157644	X50314157644	LEHMAN BROS TREASURY CO BV FRN 20090810 SERIES# 8032 EMTN	Yes	300,000
1NL073532	X50320521429	X50320521429	LEHMAN BROS TREASURY CO BV FRN 20080918 SERIES# 8308 EMTN	Yes	100,000
1NL134912	X50323081801	X50323081801	LEHMAN BROS TREASURY CO BV FRN 20091005 SERIES# 8398 EMTN	Yes	100,000
1NL325098	X50340648145	X50340648145	LEHMAN BROS TREASURY CNVBND#9579 ZEROCPN23Jan09 MTN	Yes	100,000
1NL330718	X50341743184	X50341743184	LEHMAN BROS TREASURY CNVBND#9619 3Z.203M19Jan11 MTN	Yes	10,075
1NL330700	X50341745635	X50341745635	LEHMAN BROS TREASURY CNVBND#9618 FRN 19Jan11 MTN	Yes	412
1NL330726	X50341769221	X50341769221	LEHMAN BROS TREASURY CNVBND#9620 7.800M19Jan11 MTN	Yes	293
1NL369088	X50349166164	X50349166164	LEHMAN BROS TREASURY CO BV 0.000M 20100226 SERIES# 9950 EMTN	Yes	170,000

**Lehman Brothers International (Europe)
(In Administration)**

By: _____
Name: _____
Title: Joint Administrator
For and on behalf of
Lehman Brothers International (Europe) (in
administration) acting as its agent and without personal
liability

Level 23
25 Canada Square
London E14 5LQ
United Kingdom

**Lehman Brothers Commercial Corporation Asia
Limited (in liquidation)**

By: 
Name: **Patrick Cowley**
Title: Joint and Several Liquidator
For and on behalf of
Lehman Brothers Commercial Corporation Asia
Limited (in liquidation) acting as its agent and without
personal liability

c/o KPMG
8th Floor, Prince's Building
10 Chater Road
Central
Hong Kong

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